



# Top 30 Companies in Glycinates Market 2025: Innovation and Revenue Insights

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| Author           | Spherical Insights                                                                                                                                                                                                                                  |
| Market size note | Projected to grow from \$1.16 billion in 2024 to \$2.14 billion by 2035, at a CAGR of 5.73% during 2025-2035.                                                                                                                                       |
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## Description

According to a research report published by Spherical Insights & Consulting, The Global Glycinates Market Size is Projected To Grow from \$1.16 billion in 2024 to \$2.14 billion by 2035, at a CAGR of 5.73% during the forecast period 2025-2035. The Glycinates Market is developing with Growing mineral deficiencies, heightened health consciousness, food supplement demand, and growing applications in personal care, cosmetics, and prophylactic health applications.

## Introduction

The Glycinates Market refers to products that are produced by chelating minerals with an amino acid called glycine in order to maximize bioavailability and nutrient absorption. Products include magnesium glycinate, zinc glycinate, and calcium glycinate, and all of them have extensive applications in nutritional supplements, animal nutrition, functional foods, and cosmetics. Glycinates have been used due to they are highly stable, electrically neutral, and not very toxic, and thus were hugely beneficial to correct mineral imbalances. The strengths of the market include a high absorption rate of the compound and few side effects. The key market drivers are heightened consumer awareness of preventive healthcare, rising incidences of mineral disorders as a consequence of unhealthy eating patterns, and growing demand for nutritional supplements and fortified

foods. Additional growth is also stimulated by the expanding use of glycines in cosmetics as skin repair and anti-aging products. Continuing economies provide opportunity as a source of rising disposable incomes and health-focused lifestyles. Government policy initiatives for the promotion of nutritional programs, food fortification, and healthcare programs also play a role in propelling the growth of the market, especially in the North American and Asia-Pacific regions.

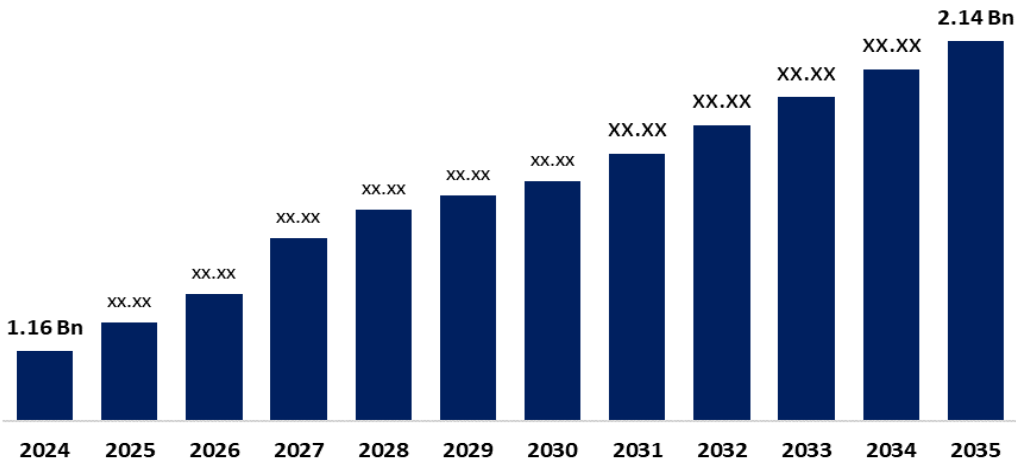
## Navigate Future Markets with Confidence: Insights from Spherical Insights LLP

The insights presented in this blog are derived from comprehensive market research conducted by Spherical Insights LLP, a trusted advisory partner to leading global enterprises. Backed by in-depth data analysis, expert forecasting, and industry-specific intelligence, our reports empower decision-makers to identify strategic growth opportunities in fast-evolving sectors. Clients seeking detailed market segmentation, competitive landscapes, regional outlooks, and future investment trends will find immense value in the full report. By leveraging our research, businesses can make informed decisions, gain a competitive edge, and stay ahead in the transition toward sustainable and profitable solutions.

### Glycines Market Size & Statistics

- The Market Size for Glycines Was Estimated To be worth \$1.16 billion in 2024.
- The Market Size is Going to Expand at a CAGR of 5.73% between 2025 and 2035.
- The [Global Glycines Market](#) Size is anticipated to reach \$2.14 billion by 2035.
- Asia Pacific is expected To generate the largest demand during the forecast period in the Glycines Market.
- North America is expected To Grow the fastest during the forecast period in the Glycines Market.

#### Global Glycines Market Size



### Regional growth and demand

**North America is expected to grow the fastest during the forecast period in the glycines market.** In North America, demand for glycines is increasing with more poultry production, attributed to higher consumption of high-protein poultry meat. The demand for better quality meat products also supports the application of glycines in animal nutrition, increasing their market demand in the region.

## **Asia Pacific is expected to generate the largest demand during the forecast period in the glycines market.**

Asia Pacific is leading to increasing utilization of glycines in personal care as a result of increasing disposable incomes and demand for expensive beauty products. Increased consumption of animal-based foods in nations such as Australia, Japan, and China is also fuelling the production of glycines and hence driving market growth in the cosmetics and animal nutrition industries.

## **Top 10 trends in the Glycines Market**

- Growth in personal care and cosmetics
- Rising demand for nutritional supplements
- Expansion of functional food industry
- Increasing use in animal feed
- Clean label and non-GMO trends
- Preference for chelated minerals
- Increasing use in organic & specialty agriculture
- Growth in liquid/fluid glycinate forms
- Product innovation in delivery forms
- Precision chelation and controlled-release formulations

### **1. Growth in personal care and cosmetics**

Glycines are increasingly popular in cosmetics and personal care due to they are skin-soothing, mineral-replenishing, and non-irritating. As consumers increasingly seek clean-label, bioavailable actives, glycines, particularly magnesium and zinc glycines, are incorporated into skincare and haircare products for anti-inflammatory, texture, and efficacy improvements in wellness-oriented beauty products.

### **2. Rising demand for nutritional supplements**

Increased health-conscious consumer trends globally, combined with increased demand for nutritional supplements, fuel the growth of glycines, which provide bioavailable mineral forms such as magnesium, calcium, and zinc. Chelated minerals improve absorption and minimize gastrointestinal distress, leading to glycines' popularity in bone health, muscle function, and immune support supplements amid rising health-conscious consumer trends globally.

### **3. Expansion of functional food industry**

The growing functional foods market increases the application of glycines due to their ability to supplement with easily bioavailable minerals such as calcium and magnesium. Glycines improve nutritional content and bioavailability in fortified foods and beverages and address the demand for consumer convenience foods that are supportive of health and vitality.

### **4. Increasing use in animal feed**

Growing application in animal nutrition stimulates glycines demand for their better mineral bioavailability, which increases nutrient uptake in animals. This enhances animal health, growth, and productivity while reducing mineral waste and environmental burden, rendering glycines a choice in efficient and sustainable animal nutrition schemes.

### **5. Clean label and non-GMO trends**

Clean label and non-GMO trends improve glycines popularity as safe, natural, and

transparent mineral sources. Glycinates position themselves in line with consumer demands for uncomplicated, allergen-free ingredients in supplements and foods, reinforcing brand trust and satisfying increasing demand for health-conscious, ethically sourced, and sustainable products.

## Empower your strategic planning:

Stay informed with the latest industry insights and market trends to identify new opportunities and drive growth in the glycinates market. To explore more in-depth trends, insights, and forecasts, please refer to our detailed report.

## Top 15 Companies Leading the Glycinates Market

1. BASF SE
2. **Novotech Nutraceuticals Inc.**
3. Solvay S.A.
4. Albion Laboratories Inc.
5. Clariant AG
6. Ajinomoto Co., Inc.
7. Dunstan Nutrition Ltd.
8. Aditya Chemicals
9. Schaumann GmbH & Co. KG
10. Pharmavit
11. Glanbia PLC
12. Innospec
13. UNO VETCHEM
14. Pancosma SA
15. Cargill, Incorporated

## Top 5 Companies Profiled

### 1. BASF SE

Headquarters: Ludwigshafen, Germany.

BASF SE, a chemical industry world leader with a comprehensive portfolio of specialty chemicals, which includes glycinates. BASF produces high-quality mineral chelates such as magnesium, zinc, and calcium glycinates in the glycinates business. These compounds have higher bioavailability and absorption of minerals, which have their application in animal nutrition, dietary supplements, and personal care products. BASF uses modern chelation technology to increase effectiveness and sustainability, backing applications that improve animal health, human health, and sustainable solutions in a range of industries globally.

### 2. Novotech Nutraceuticals Inc.

Headquarters: Ventura, California, USA.

Novotech Nutraceuticals Inc. is a leading chelated minerals manufacturer, including glycinates. It has more than 75 varieties of chelated minerals, such as magnesium, zinc, and calcium glycinates, using its patented NovoMin technology. It has extensive applications in dietary supplements, functional foods, and animal nutrition because of their higher bioavailability and absorption. Novotech operates following cGMP standards and has multiple U.S. patents, reflecting the high-quality manufacturing processes. Their innovation and quality commitment make them an important player in the glycinates industry.

### 3. Solvay S.A.

Headquarters: Brussels, Belgium.

Solvay S.A., is one of the world's leading chemical companies focused on advanced materials and specialty chemicals. Solvay, in the glycines industry, specializes in manufacturing high-quality chelated minerals such as magnesium, calcium, and zinc glycines. Solvay's products increase mineral bioavailability and absorption, which makes them useful in a host of applications ranging from dietary supplements, functional foods to animal nutrition. Solvay focuses on innovation and sustainability, spending money on research and development to develop environmentally friendly and efficient glycines that respond to the increasing demand from consumers for health-oriented and sustainable products.

### 4. Albion Laboratories Inc.

Headquarters: Clearfield, Utah, USA.

Albion Laboratories Inc. is prominent for its TRAACS (The Real Amino Acid Chelate System) technology. Albion has expertise in manufacturing highly bioavailable mineral amino acid chelates such as magnesium, zinc, calcium, and copper glycines. These chelates are used in dietary supplements, functional foods, and animal nutrition for improving mineral absorption and promoting overall well-being. Albion's dedication to scientific innovation and research has made it the leader of the glycines industry, meeting the increasing need for bioavailable and effective mineral supplements.

### 5. Clariant AG

Headquarters: Muttenz, Switzerland.

Clariant AG is a worldwide leader in specialty chemicals. Clariant focuses on manufacturing soft, biodegradable glycines-based surfactants in the glycines industry under the brand name Hostapon. The surfactants are applied in personal care products, providing great emulsifying and foaming performance while being gentle to the eyes and skin. Clariant's glycines are also hard water-tolerant and environmentally friendly, making them ideal for use in formulations where clean-label ingredients are necessary. Their dedication towards sustainability and innovation makes them a leading player in the glycines market.

## Are you ready to discover more about the glycines market?

The report provides an in-depth analysis of the leading companies operating in the global glycines market. It includes a comparative assessment based on their product portfolios, business overviews, geographical footprint, strategic initiatives, market segment share, and SWOT analysis. Each company is profiled using a standardized format that includes:

#### Company Profiles

- Business Overview
- Company Snapshot
- Products Overview
- Company Market Share Analysis
- Company Coverage Portfolio
- Financial Analysis
- Recent Developments
- Merger and Acquisitions
- SWOT Analysis

## Conclusion

The glycines market growth is attributed to increasing health consciousness, the need for bioavailable minerals, and broadening usage in supplements, animal feed, functional foods, and cosmetics. Clean-label, non-GMO choices and application in anti-aging skin care are the major trends. Industry leaders BASF SE, **Novotech Nutraceuticals, inc.**, Solvay, Albion, and Clariant spearhead innovation through high-quality, sustainable glycines such as magnesium, zinc, and calcium salts. Their focus on bioavailability, safety, and performance puts them at the leading edge of health, wellness, and sustainable product development worldwide.

## About the Spherical Insights & Consulting

**Spherical Insights & Consulting** is a market research and consulting firm which provides actionable market research study, quantitative forecasting and trends analysis provides forward-looking insight especially designed for decision makers and aids ROI. Which is catering to different industry such as financial sectors, industrial sectors, government organizations, universities, non-profits and corporations. The company's mission is to work with businesses to achieve business objectives and maintain strategic improvements.