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Glycinates Market by Type (Magnesium, Zinc, Calcium, Manganese, Copper, Sodium), Form (Dry and Liquid), and Application (Pharmaceuticals/Nutraceuticals, Food Additives, Feed Additives, Personal Care Products), and Region - Global Forecast to 2022

Glycinates Market by Type, Form, Application, and Region-Global Forecast to 2022

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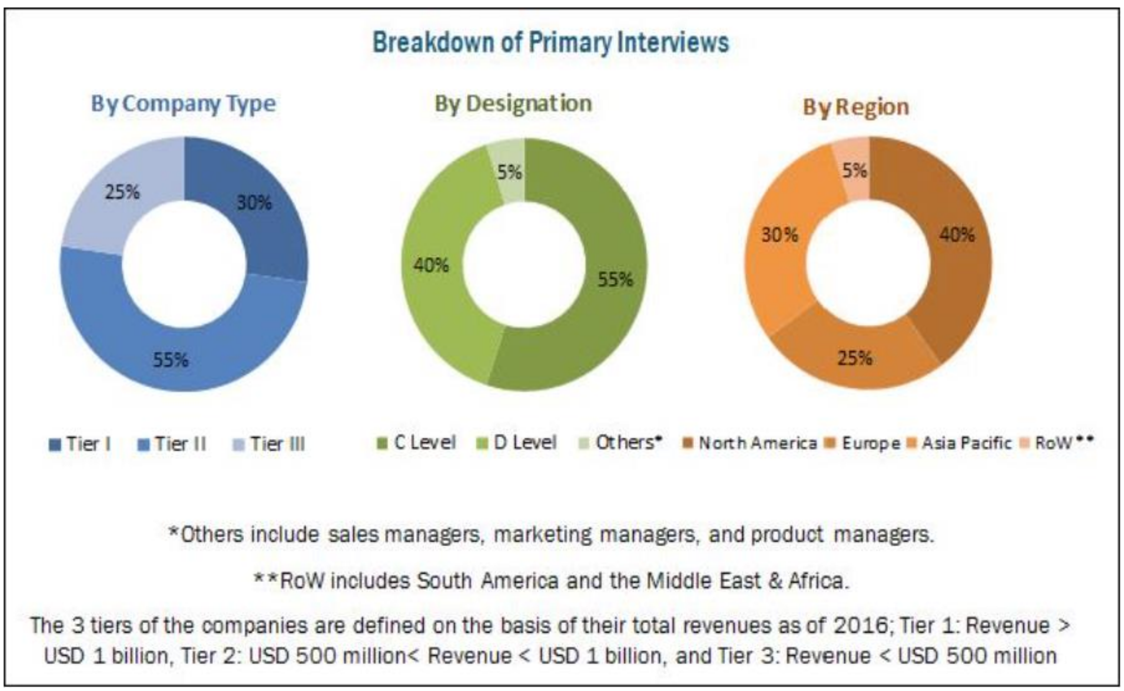
Description

The glycinates market was valued at $878.1 million in 2016 and was projected to grow at a CAGR of 5.89% from 2017, to reach $1,234.3 million by 2022. The base year considered for the study is 2016, and the forecast period spans from 2017 to 2022.

The report defines, segments, and projects the global market size of the glycinates market on the basis of type, form, application, and region. It also aims to understand the structure of the market by identifying its various segments and to analyze opportunities for stakeholders.



Research Method and Key Participants

The report includes estimations of the market size in terms of value ($ million) and volume (KT). Both top-down and bottom-up approaches are described as having been used to estimate and validate the size of the global glycinates market and dependent submarkets. Key participants in the glycinates market are glycinates manufacturers, suppliers, and end users. The key players profiled include BASF(Germany), Solvay(Belgium), Ajinomoto(Japan), Clariant(Switzerland), and Albion Laboratories(US). Other players include Shijiazhuang Donghua Jinlong Chemical(China), Galaxy Surfactants(India), **Novotech Nutraceuticals(US)**, Schaumann(Germany), Dunstan Nutrition(New Zealand), Aliphos(Belgium), Chaitanya Chemicals(India), and Provit(Poland).

Market Segmentation

- Type: magnesium glycinate, zinc glycinate, calcium glycinate, copper glycinate, manganese glycinate, and sodium glycinate.
- Form: dry and liquid.
- Application: pharmaceuticals/nutraceuticals, food additives, feed additives, and personal care products.
- Region: North America, Europe, Asia Pacific, and RoW (South America and the Middle East & Africa).

Market Overview

The glycinates market was estimated to be valued at $927.2 million in 2017 and projected to reach $1,234.3 million by 2022, at a CAGR of 5.89% during the forecast period. Demand is described as increasing due to growing demand for nutritive food products, increasing deficiency of minerals among the population, growing demand for chelated minerals in food additives, and restrictions on the use of antibiotics in livestock feed. On the basis of type, the global market was led by the magnesium glycinates segment in 2016. The dry form segment was estimated to account for the larger market share, attributed to lower costs and convenience of usage across food, feed, pharmaceutical, and personal care applications. The feed additives segment covered the largest market share. North America is described as one of the largest markets for feed production, while Europe and Asia Pacific are dominant regions in the glycinates market.

Competition and Constraints

The major restraining factor for the growth of the glycinates market is the high R&D costs associated with new product development of chelated mineral glycinates.
Companies such as BASF (Germany), Solvay (Belgium), Ajinomoto (Japan), Clariant (Switzerland), and Albion Laboratories (US) collectively account for a share of more than half of the glycinates market, with a strong presence in Europe and Asia Pacific and manufacturing facilities and distribution networks across these regions.

Available Customizations

Marketsand Markets describes customization options including product matrix comparison, detailed analysis at volume level, further breakdown of Rest of Asia Pacific by country, further breakdown of Rest of Europe by country, and detailed analysis and profiling of additional market players.

About the Source

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