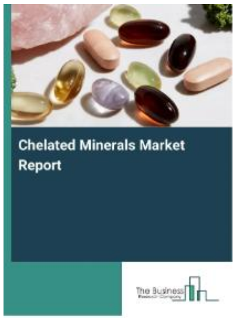

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Chelated Minerals Market Overview

- Chelated Mineral-global-market-report, Minerals market size has reached to $4.94 billion in 2025.
- Expected to grow to $7.64 billion in 2030 at a compound annual growth rate (CAGR) of 9.3%.
- Growth Driver: Growing Appetite For Dietary Supplements Fuels Expansion Of The
- Chelated Minerals Market.
- Market Trend: Balchem's Sets New Standards in Chelated Minerals.
- North America was the largest region in 2025.

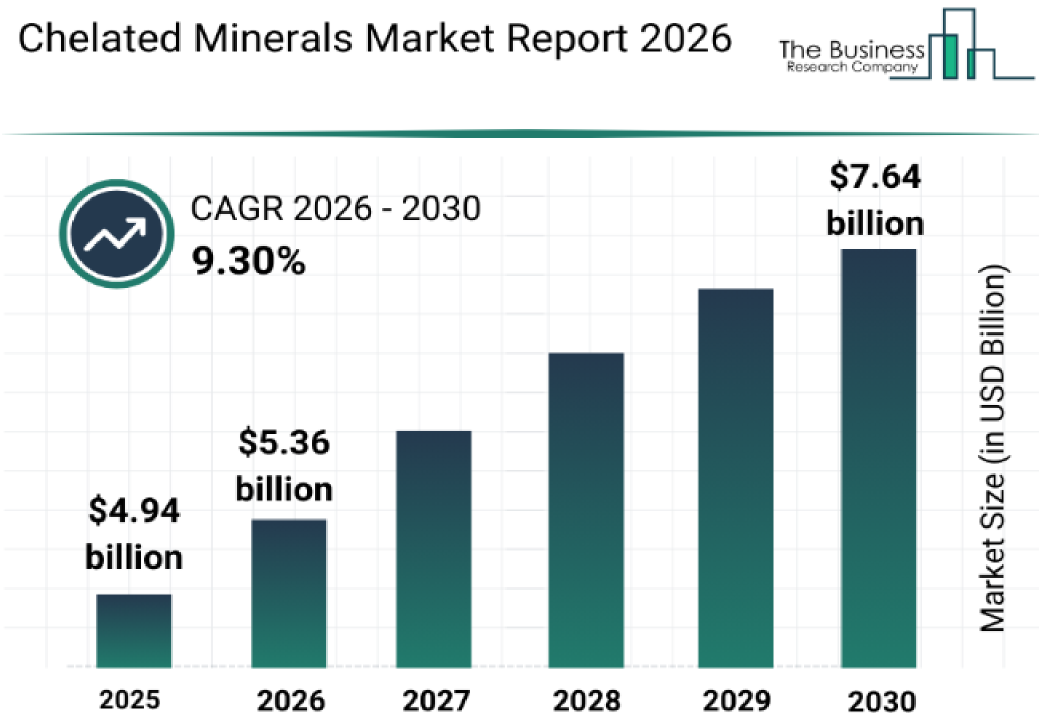
What Is Covered Under Chelated Minerals Market?

Chelated minerals are minerals that have been bonded to a chelating agent, such as an organic or amino acid, to increase absorption. It is used to promote normal growth, stabilize bipolar illness, strengthen muscles and bones, and improve immune system function and overall health.

The main types of chelated minerals are calcium-chelated minerals, copper-chelated minerals, zinc-chelated minerals, chromium-chelated minerals, iron-chelated minerals, and others. Calcium chelate minerals are EDTA-chelated micro granules containing 9.5% calcium, which are used to treat diseases caused by low calcium levels, such as weak bones, bone loss, diminished parathyroid gland activity, and a particular muscle illness. The chelating agents used are amino acid, polysaccharide complex, proteinate, and others available in the form of powder and liquid. It is used for animal feed, dietary supplements, pharmaceuticals, functional food and beverages, and others.

What Is The Chelated Minerals Market Size and Share 2026?

The chelated minerals market size has grown strongly in recent years. It will grow from $4.94 billion in 2025 to $5.36 billion in 2026 at a compound annual growth rate (CAGR) of 8.4%. The growth in the historic period can be attributed to growing awareness of mineral deficiencies, rising prevalence of malnutrition, increased production of dietary supplements, expansion of animal feed industry, advancements in mineral chelation technology.



What Is The Chelated Minerals Market Growth Forecast?

The chelated minerals market size is expected to see strong growth in the next few years. It will grow to $7.64 billion in 2030 at a compound annual growth rate (CAGR) of 9.3%. The growth in the forecast period can be attributed to rising consumer focus on personalized nutrition, increasing demand for functional foods, expansion of pharmaceutical applications, growth in animal health and feed supplements, innovations in chelation processes for higher bioavailability. Major trends in the forecast period include increasing demand for nutrient absorption enhancement, rising adoption of functional foods and beverages, growing use of chelated minerals in animal nutrition, expansion of pharmaceutical applications of chelated minerals, focus on bone and muscle health supplements.

Global Chelated Minerals Market Segmentation

1. By Type: Calcium Chelated Minerals, Copper Chelated Minerals, Zinc Chelated Minerals, Chromium Chelated Minerals, Iron Chelated Minerals, Other Chelated Minerals.
2. By Chelating Agent: Amino Acid, Polysaccharide Complex, Proteinate, Other Chelating Agents.
3. By Form: Powder, Liquid.
4. By Application: Animal Feed, Dietary Supplements, Pharmaceutical, Functional Food And Beverages, Other Applications.

Subsegments:

1. By Calcium Chelated Minerals: Calcium Citrate, Calcium Aspartate, Calcium Gluconate.
2. By Copper Chelated Minerals: Copper Gluconate, Copper Citrate, Copper Aspartate.
3. By Zinc Chelated Minerals: Zinc Citrate, Zinc Picolinate, Zinc Glycinate.
4. By Chromium Chelated Minerals: Chromium Picolinate, Chromium Nicotinate, Chromium Polynicotinate.
5. By Iron Chelated Minerals: Iron Glycinate, Iron Bisglycinate, Iron Picolinate.
6. By Other Chelated Minerals: Manganese Chelates, Magnesium Chelates, Selenium Chelate.

What Are The Drivers Of The Chelated Minerals Market?

Increasing demand for dietary supplements is expected to boost the growth of the chelated minerals market going forward. Dietary supplements are products intended to supplement the diet. The chelated minerals are marketed as superior to other mineral supplements in the diet because they are more easily assimilated by the body (more bioavailable) than non-chelated minerals. Hence, the increasing demand for dietary supplements will create the demand for chelated minerals market. For instance, in October 2023, according to reports published by Council for Responsible Nutrition (CRN), a US-based organization, the 2023 CRN Consumer Survey on Dietary Supplements highlights the widespread acceptance of supplements among Americans, revealing that 74% of adults use them, with 55% categorized as regular users. Additionally, a notable 92% of these users believe that dietary supplements are crucial for maintaining their health. Therefore, increasing demand for dietary supplements is driving the growth of the chelated minerals industry.

The increased production of aquatic animals globally is expected to propel the growth of the chelated minerals market going forward. Aquatic animals are organisms that primarily live in water throughout various stages of their life cycle, encompassing diverse species such as fish, amphibians, and marine mammals. Chelated minerals enhance nutrient absorption and support overall health in aquatic animals by providing a more bioavailable form of essential minerals. For instance, in June 2023, according to the Biannual Report on Global Food Markets by the Food and Agriculture Organization (FAO), a Canada-based specialized agency, the global production of aquatic animals increased by an estimated 1.2% in 2022 and by an additional 0.6% in 2023.

Therefore, the increased production of aquatic animals globally is driving the chelated minerals industry.

Key Players In The Global Chelated Minerals Market

Major companies operating in the chelated minerals market are Archer Daniel Midland Company, Koninklijke DSM N.V., Balchem Inc., Nutreco N.V., BASF SE, Kemin Industries Inc., Alltech Inc., Cargill Incorporated, Maru Chem Industries, Novus International Inc., Glanbia plc, Virbac Corporation, LMF Feeds Inc., Zinpro Corporation, **Novotech Nutraceuticals Inc.**, Invivo Group, Bluestar Adisseo Co. Ltd., Phoenix Nutrition, Phibro Animal Health Corporation, Lehmann&Voss&Co., Prathista Industries Limited, Titan Biotech Ltd., Cypress Systems Inc., CCL Healthcare.

Global Chelated Minerals Market Trends and Insights

Major companies operating in the chelated minerals market are developing innovative ingredients to enhance nutrient absorption, improve bioavailability, and cater to the growing demand for organic and sustainable agricultural practices. Innovative ingredients refer to new or improved substances that are developed to enhance the functionality, efficacy, or appeal of products in various industries. For instance, in May 2024, Balchem Corporation, a US-based specialty chemicals company, launched Optifolin+, a novel chelated mineral product designed to improve nutrient uptake in crops. Optifolin+ utilizes advanced chelation technology to bind essential minerals, enhancing their solubility and bioavailability for plants. This innovative solution aims to address the increasing concerns over soil nutrients depletion and the need for sustainable farming practices.

Regional Insights

North America was the largest region in the chelated minerals market in 2025. The regions covered in this market report are Asia-Pacific, South East Asia, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.
The countries covered in this market report are Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Taiwan, Russia, South Korea, UK, USA, Canada, Italy, Spain.

What Defines the Chelated Minerals Market?

The chelated minerals market consists of sales of chromium, magnesium, and potassium-chelated minerals. Values in this market are factory gate values, that is the value of goods sold by the manufacturers or creators of the goods, whether to other entities (including downstream manufacturers, wholesalers, distributors, and retailers) or directly to end customers. The value of goods in this market includes related services sold by the creators of the goods.

How is Market Value Defined and Measured?

The market value is defined as the revenues that enterprises gain from the sale of goods and/or services within the specified market and geography through sales, grants, or donations in terms of the currency (in USD unless otherwise specified).
The revenues for a specified geography are consumption values that are revenues generated by organizations in the specified geography within the market, irrespective of where they are produced. It does not include revenues from resales along the supply chain, either further along the supply chain or as part of other products.

What Key Data and Analysis Are Included in the Chelated Minerals Market Report 2026?

The chelated minerals market research report is one of a series of new reports from The Business Research Company that provides market statistics, including industry global market size, regional shares, competitors with the market share, detailed market segments, market trends and opportunities, and any further data you may need to thrive in the chelated minerals industry. The market research report delivers a complete perspective of everything you need, with an in-depth analysis of the current and future state of the industry.

Chelated Minerals Market Report Forecast Analysis

Report Attribute	Details
Market Size Value In 2026	$5.36 billion
Revenue Forecast In 2035	$7.64 billion
Growth Rate	CAGR of 8.4% from 2026 to 2035
Base Year For Estimation	2025
Actual Estimates/ Historical Data	2020-2025
Forecast Period	2026 - 2030 - 2035
Market Representation	Revenue in USD Billion and CAGR from 2026 to 2035
Segments Covered	Type, Chelating Agent, Form, Application
Regional Scope	Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa
Key Companies Profiled	Archer Daniel Midland Company, Koninklijke DSM N.V., Balchem Inc., Nutreco N.V., BASF SE, Kemin Industries Inc., Alltech Inc., Cargill Incorporated, Maru Chem Industries, Novus International Inc., Glanbia plc, Virbac Corporation, LMF Feeds Inc., Zinpro Corporation, **Novotech Nutraceuticals Inc.**, Invivo Group, Bluestar Adisseo Co. Ltd., Phoenix Nutrition, Phibro Animal Health Corporation, Lehmann&Voss&Co., Prathista Industries Limited, Titan Biotech Ltd., Cypress Systems Inc., CCL Healthcare

About the Report

Chelated Minerals Market Report 2026 from The Business Research Company provides market data, segmentation, drivers, trends, regional coverage, market definition, valuation basis, and forecast analysis for the chelated minerals market.

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